

JFM-04-1310

FILED
U.S. DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

U.S. District Court
Southern District of New York (Foley Square)
CIVIL DOCKET FOR CASE #: 1:04-cv-01330-GBD
Internal Use Only

2004 MAY 14 AM 11:01

CLERK OF COURT
BY: [Signature] [Name]

Hugh Sharkey Ira/Ro v. Franklin Resources, Inc. et al

Assigned to: Judge George B. Daniels

Referred to:

Demand: \$

Lead Docket: None

Related Cases: None

Case in other court: None

Cause: 15:77 Securities Fraud

Date Filed: 02/18/04

Jury Demand: Plaintiff

Nature of Suit: 850

Securities/Commodities

Jurisdiction: Federal Question

Plaintiff

**Hugh Sharkey Ira/Ro, on behalf of
itself and on behalf of all others
similarly situated**

represented by **Jules Brody**
Stull Stull & Brody
6 East 45th Street, 5th Floor
New York, NY 10017
(212) 687-7230
Fax : (212) 490-2022
LEAD ATTORNEY
ATTORNEY TO BE NOTICED

V.

Defendant-----
Franklin Resources, Inc.**Franklin Advisers, Inc.****Franklin/Templeton Distributors, Inc.,****Templeton/Franklin Investment
Services, Inc.,****Franklin Private Client Group, Inc.,****Franklin Age High Income Fund****Franklin Adjustable U.S. Government
Securities Fund****Franklin Aggressive Growth Fund**

Franklin Alabama Tax-Free Income Fund

Franklin Arizona Tax-Free Income Fund

Franklin Balance Sheet Investment Fund

Franklin Biotechnology Discovery Fund

Franklin Blue Chip Fund

Franklin California High Yield Municipal Fund

Franklin California Insured Tax-Free Income Fund

Franklin California Intermediate-Term Tax-Free Income Fund

Franklin California Limited Term Tax-Free Income Fund

Franklin California Tax-Exempt Money Fund

Franklin California Tax-Free Income Fund

Franklin Capital Growth Fund

Franklin Colorado Tax-Free Income Fund

Franklin Connecticut Tax-Free Income Fund

Franklin Convertible Securities Fund

Franklin Dynatech Fund

Franklin Equity Income Fund

Franklin Federal Intermediate-Term Tax-Free Income Fund

Franklin Federal Limited Term Tax-Free Income Fund

Franklin Federal Money Fund

Franklin Federal Tax-Free Income

Fund**Franklin Flex Cap Growth Fund****Franklin Floating Rate Daily Access Fund****Franklin Floating Rate Trust****Franklin Florida Insured Tax-Free Income Fund****Franklin Georgia Tax-Free Income Fund****Franklin Global Aggressive Growth Fund****Franklin Global Communications Fund****Franklin Global Growth Fund****Franklin Global Health Care Fund****Franklin Gold and Precious Metals Fund****Franklin Growth Fund****Franklin High Yield Tax-Free Income Fund****Franklin Income Fund****Franklin Insured Tax-Free Income Fund****Franklin Kentucky Tax-Free Income Fund****Franklin Large Cap Growth Fund****Franklin Large Cap Value Fund****Franklin Louisiana Tax-Free Income Fund****Franklin Maryland Tax-Free Income Fund****Franklin Massachusetts Insured Tax-Free Income Fund****Franklin Michigan Insured Tax-Free Income Fund**

Franklin Microcap Value Fund

**Franklin Minnesota Insured Tax-Free
Income Fund**

**Franklin Missouri Tax-Free Income
Fund**

Franklin Natural Resources Fund

**Franklin New Jersey Tax-Free Income
Fund**

**Franklin New York Insured Tax-Free
Income Fund**

**Franklin New York
Intermediate-Term Tax-Free Income
Fund**

**Franklin New York Limited Term
Tax-Free Income Fund**

**Franklin New York Tax-Exempt
Money Fund**

**Franklin New York Tax-Free Income
Fund**

**Franklin North Carolina Tax-Free
Income Fund**

**Franklin Ohio Insured Tax-Free
Income Fund**

**Franklin Oregon Tax-Free Income
Fund**

**Franklin Pennsylvania Tax-Free
Income Fund**

Franklin Real Estate Securities Fund

Franklin Rising Dividends Fund

**Franklin Short-Intermediate U.S.
Government Securities Fund**

Franklin Small Cap Growth Fund II

Franklin Small Cap Value Fund

**Franklin Small-Mid Cap Growth
Fund**

Franklin Strategic Income Fund

Franklin Strategic Mortgage Portfolio

Franklin Tax-Exempt Money Fund

Franklin Technology Fund

**Franklin Templeton Conservative
Target Fund**

**Franklin Templeton Corefolio
Allocation Fund**

**Franklin Templeton Founding Funds
Allocation Fund**

**Franklin Templeton Growth Target
Fund**

**Franklin Templeton Hard Currency
Fund**

**Franklin Templeton Moderate Target
Fund**

Franklin Templeton Money Fund

**Franklin Tennessee Municipal Bond
Fund**

Franklin Texas Tax-Free Income Fund

Franklin Total Return Fund

**Franklin U.S. Government Securities
Fund**

Franklin U.S. Long-Short Fund

Franklin Utilities Fund

**Franklin Virginia Tax-Free Income
Fund**

Templeton China World Fund

Templeton Developing Markets Trust

Templeton Foreign Fund

**Templeton Foreign Smaller
Companies Fund**

Templeton Global Bond Fund

Templeton Global Long-Short Fund

Templeton Global Opportunities Trust

Templeton Global Smaller Companies Fund, Inc.,
Templeton Growth Fund, Inc.,
Templeton International Fund
Templeton Latin America Fund
Templeton Pacific Growth Fund
Templeton World Fund
Mutual Beacon Fund
Mutual Discovery Fund
Mutual European Fund
Mutual Financial Services Fund
Mutual Qualified Fund
Mutual Recovery Fund
Mutual Shares Fund
Franklin Asset allocation Fund
Franklin California, Tax-Free Income Fund, Inc.,
Franklin Custodian Funds, Inc.
Franklin Floating Rate Master Trust
Franklin Global Trust
Franklin High Income Trust
Franklin International Trust
Franklin Investors Securities Trust
Franklin Managed Trust
Franklin Money Fund
Franklin Multi-Income Trust
Franklin Municipal Securities Trust
Franklin Mutual Series Fund, Inc.,
Franklin New York Tax-Free Trust
Franklin Real Estate Securities Trust
Franklin Strategic Series

Franklin Tax Advantaged High Yield Securities Fund

Franklin Tax Advantaged Bond Fund

Franklin Advantaged U.S. Government Securities Fund

Franklin Tax-Free Trust

Franklin Templeton Fund Allocator Series






Franklin Templeton Global Trust

Franklin Templeton Japan Fund

Franklin Templeton Money Fund Trust

Franklin Templeton Services LLC







John Does 1-100

Filing Date	#	Docket Text
02/18/2004	 1	COMPLAINT against Franklin Advisers, Inc., Franklin Resources, Inc., et al.(Filing Fee \$ 150.00, Receipt Number 500172)Document filed by Hugh Sharkey Ira/Ro.(laq,) Modified on 3/1/2004 (laq,). (Entered: 02/19/2004)
02/18/2004	 2	RULE 7.1 DISCLOSURE STATEMENT. Document filed by Hugh Sharkey Ira/Ro.(laq,) (Entered: 02/19/2004)
02/18/2004		Magistrate Judge Kevin N. Fox is so designated. (laq,) (Entered: 02/19/2004)
03/05/2004		*** Party The Deferred Compensation Plan for Employees of Nassau County rep by Chet Barry Waldman added. (laq,) (Entered: 03/09/2004)
03/05/2004	 3	MOTION to Appoint Lead Counsel, MOTION to Appoint The Deferred Compensation Plan for Employees of Nassau County to serve as lead plaintiff(s). Document filed by The Deferred Compensation Plan for Employees of Nassau County. (laq,) (Entered: 03/09/2004)
03/05/2004	 4	MEMORANDUM OF LAW in Support re: [3] MOTION to Appoint Counsel. MOTION to Appoint The Deferred Compensation Plan for


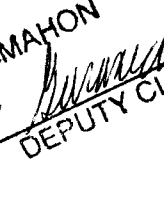
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		Employees of Nassau County to serve as lead plaintiff(s). Document filed by The Deferred Compensation Plan for Employees of Nassau County. (laq,) (Entered: 03/09/2004)
03/05/2004	5	DECLARATION of Chet B. Waldman in Support re: [3] MOTION to Appoint Counsel. MOTION to Appoint The Deferred Compensation Plan for Employees of Nassau County to serve as lead plaintiff(s). Document filed by The Deferred Compensation Plan for Employees of Nassau County. (laq,) (Entered: 03/09/2004)
03/05/2004	6	ORDER SCHEDULING AN INITIAL PRETRIAL CONFERENCE; Initial Conference is set for 5/6/2004 at 09:30 AM before Judge George B. Daniels. (Signed by Judge George B. Daniels on 3/4/04) (sb,) (Entered: 03/09/2004)
03/22/2004	8	MEMORANDUM OF LAW in Support re: [3] MOTION to Appoint Counsel. MOTION to Appoint The Deferred Compensation Plan for Employees of Nassau County to serve as lead plaintiff(s). Document filed by The Sharkey Proposed Lead Plaintiffs. (jge,) (Entered: 03/26/2004)
03/22/2004	9	DECLARATION of Bradley P. Dyer in Support re: [3] MOTION to Appoint Counsel. MOTION to Appoint The Deferred Compensation Plan for Employees of Nassau County to serve as lead plaintiff(s). Document filed by The Sharkey Proposed Lead Plaintiffs. (jge,) (Entered: 03/26/2004)
03/23/2004	<u>7</u>	MEMORANDUM OF LAW in Opposition re: [3] MOTION to Appoint Counsel. MOTION to Appoint The Deferred Compensation Plan for Employees of Nassau County to serve as lead plaintiff(s). <i>Memorandum and Declaration in Support of the Sharkey Proposed Lead Plaintiffs</i> . Document filed by The Sharkey Proposed Lead Plaintiffs. (Attachments: # <u>1</u> Memorandum in Further Support of the Sharkey Proposed Lead Plaintiffs# <u>2</u> Declaration in Support of the Sharkey Proposed Lead Plaintiffs)(Dyer, Bradley) (Entered: 03/23/2004)
03/29/2004	10	ENDORSED LETTER addressed to Judge George B. Daniels from Chet B. Waldman dated 3/26/04 re: Counsel for lead plaintiff movant writes to alert the Court to certain matter in connections with the litigation, and specifically, with respect to the lead plaintiff and consolidation motions currently pending in this Court. Also seek a stay of proceedings in this Court relating to the lead plaintiff and lead counsel and consolidation determination, pending action by the MDL Panel. So Ordered. (Signed by Judge George B. Daniels on 3/26/04) (jco,) (Entered: 03/30/2004)
04/02/2004	11	STIPULATION AND ORDER, that all further briefing regarding the pending motions for consolidation of the New York Action, and the

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		appointment of Lead Plaintiff, approval of Lead Plaintiff's selection of Lead Counsel and Liaison Counsel, is hereby stayed until the MDL Panel decides whether to transfer the Franklin/Templeton Actions as further set forth herein. (Signed by Judge George B. Daniels on 4/1/04) (tp,) (Entered: 04/05/2004)
04/08/2004	 <u>12</u>	MOTION to Appoint The Sharkey Proposed Lead Plaintiffs to serve as lead plaintiff(s) <i>Motion</i> . Document filed by The Sharkey Proposed Lead Plaintiffs. (Dyer, Bradley) (Entered: 04/08/2004)
04/08/2004	 <u>13</u>	MOTION to Appoint The Sharkey Proposed Lead Plaintiffs to serve as lead plaintiff(s) <i>Memorandum of Law</i> . Document filed by The Sharkey Proposed Lead Plaintiffs. (Dyer, Bradley) (Entered: 04/08/2004)
04/08/2004	 <u>14</u>	MOTION to Appoint The Sharkey Proposed Lead Plaintiffs to serve as lead plaintiff(s) <i>Proposed Order</i> . Document filed by The Sharkey Proposed Lead Plaintiffs. (Dyer, Bradley) (Entered: 04/08/2004)
04/08/2004	 <u>15</u>	MOTION to Appoint The Sharkey Proposed Lead Plaintiffs to serve as lead plaintiff(s) <i>Declaration</i> . Document filed by The Sharkey Proposed Lead Plaintiffs. (Attachments: # <u>1</u> Second Half of the Declaration)(Dyer, Bradley) (Entered: 04/08/2004)
05/12/2004	 <u>16</u>	CERTIFIED TRUE COPY OF CONDITIONAL MDL TRANSFER OUT ORDER FROM THE MDL PANEL...transferring this action from the U.S.D.C. (S.D.N.Y) to the United States District Court - District of Maryland. (Signed by Judge MDL Panel on 4/5/04) (dg,) (Entered: 05/12/2004)
05/12/2004		MDL TRANSFER OUT: Mailed certified copy of docket entries along with letter of acknowledgment to the United States District Court - District of Maryland. Mailed via Federal Express AIRBILL # 8434 1350 5354 on 5/12/04. (dg,) (Entered: 05/12/2004)

CLERK

A TRUE COPY
 J. MICHAEL McMAHON
 BY  
 DEPUTY CLERK